



For Immediate Release

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Company Name: Dainippon Sumitomo Pharma Co., Ltd.

President: Kenjiro Miyatake

Stock Exchange Listings: Tokyo, Osaka, Nagoya

Security Code number: 4506

Announcement of Revised Results Forecasts

Dainippon Sumitomo Pharma Co., Ltd. has announced that in line with recent tendencies in its business results, it has revised its financial achievement forecasts for the fiscal year ending March 2006 (April 1, 2005 to March 31, 2006), originally released on November 8, 2005.

1. Revised Results Forecast for Fiscal 2005 (April 1, 2005 to March 31, 2006)

(1) Consolidated

(Unit: millions of yen, %)

| | Net sales | Operating income | Recurring income | Net income |
|--|-----------|------------------|------------------|------------|
| Previous forecast (A) | 245,000 | 22,300 | 21,000 | 11,000 |
| Revised forecast (B) | 246,000 | 27,500 | 26,000 | 14,000 |
| Difference (B-A) | +1,000 | +5,200 | +5,000 | +3,000 |
| Percentage change | +0.4 | +23.3 | +23.8 | +27.3 |
| Results from the previous year ended March 31, 2005t | 173,899 | 10,396 | 11,187 | 6,924 |

Reference : Estimated net income per share for Fiscal 2005 : ¥49.69

(2) Non-consolidated

(Unit: millions of yen, %)

| | Sales | Operating income | Recurring income | Net income |
|--|---------|------------------|------------------|------------|
| Previous forecast (A) | 232,000 | 22,000 | 20,700 | 11,000 |
| Revised forecast (B) | 233,000 | 27,200 | 25,700 | 14,000 |
| Difference (B-A) | +1,000 | +5,200 | +5,000 | +3,000 |
| Percentage change | +0.4 | +23.6 | +24.2 | +27.3 |
| Results from the previous year ended March 31, 2005t | 160,378 | 9,617 | 10,620 | 6,696 |

Reference : Estimated net income per share for Fiscal 2005 : ¥49.70

2. Reasons for the Revisions

We revise the forecast that we announced on November 8, 2005 as above because it is anticipated that selling, general and administrative expenses such as research and development expenses and sale promotion costs will be less than previously expected.

Sales amount will be steady.

Note : The foregoing are forward-looking statements based on management's assumptions and beliefs in light of the information currently available, and involve risks and uncertainties. Actual financial results may differ materially depending on a number of factors, including economic conditions and currency exchange rate fluctuations.