



September 2, 2011

Company name: Dainippon Sumitomo Pharma Co., Ltd.
 Representative: Masayo Tada, President
 (Securities Codes: 4506, 1st Section of TSE and OSE)
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**Dainippon Sumitomo Pharma Co., Ltd. Announces Issuance of
 Unsecured Straight Bonds**

Dainippon Sumitomo Pharma Co., Ltd. (DSP) (Headquarters: Osaka, Japan; President: Masayo Tada) today announced that it has determined the terms and conditions for the issuance of its 4th and 5th Series of Unsecured Straight Bonds. The terms and conditions are as outlined below.

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| 1. Series of the Bonds | 4th Series of Dainippon Sumitomo Pharma Co., Ltd. Unsecured Straight Bond (with inter-bond pari passu clause) | 5th Series of Dainippon Sumitomo Pharma Co., Ltd. Unsecured Straight Bond (with inter-bond pari passu clause) |
| 2. Aggregate Nominal Amount | 10 billion yen | 10 billion yen |
| 3. Denomination of each Bond | 100 million yen | |
| 4. Issue Price | 100% of the principal amount | |
| 5. Redemption Price | 100% of the principal amount | |
| 6. Coupon Rate | 0.535% per annum | 0.821% per annum |
| 7. Offering Period | September 2, 2011 | |
| 8. Payment Date | September 8, 2011 | |
| 9. Maturity Date | September 8, 2016 | September 7, 2018 |
| 10. Method of Redemption | Bullet maturity (retirement by purchase is possible) | |
| 11. Interest Payment Dates | March 8 and September 8 of each year (First interest payment date: March 8, 2012) | |
| 12. Purpose of Funds | Funds for repayment of loans | |
| 13. Rating | A (Rating and Investment Information, Inc.) | |
| 14. Joint Lead Managers | Daiwa Securities Capital Markets Co. Ltd. Nomura Securities Co., Ltd. SMBC Nikko Securities Inc. | |
| 15. Fiscal Agent | Sumitomo Mitsui Banking Corporation | |

This press release has been prepared for the purpose of publicly announcing DSP's issuance of straight bonds and not for the purpose of soliciting investment or engaging in any other similar activities in any region including the United States or Canada. The securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements under the Securities Act.